

Which Returns Must Be DROP-OFF Returns?

Any tax return for any tax year or with any required certification level can be sent to Drop-Off. But the following tax return types must be sent to Drop-Off for preparation.

- 2018 and prior
- State Returns (including state withholding on Forms 1099-G or 1099-R)
- Returns with International Income
- Returns with Rental Income (including AirBnB income) unless prepared by STS in a prior year
- Returns requiring **Military Certification**
 - Returns with National Guard drill mileage
 - Returns with Combat Pay (designated as **Code Q** in **Box 12** of **Form W2** issued by the **Defense Finance and Accounting Service (DFAS)**)
 - Returns with an expense claimed for Uniforms (military)
- Returns where no 1098-T was issued and we need to use the account statements to calculate the education credit and/or taxable scholarship income